



Howard Hughes <extenet>

EXTENET RESPONSE TO RFI 10.16.23

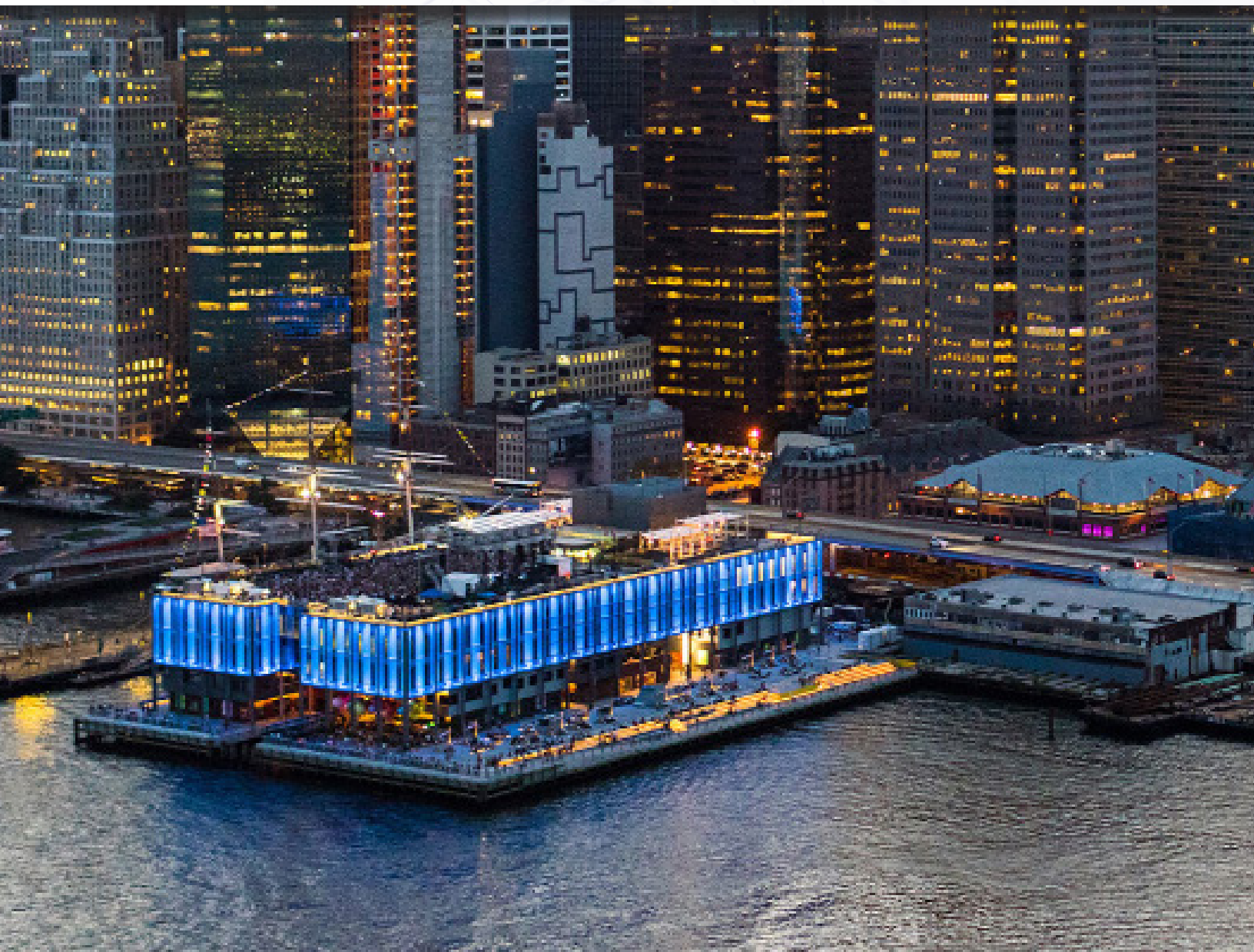


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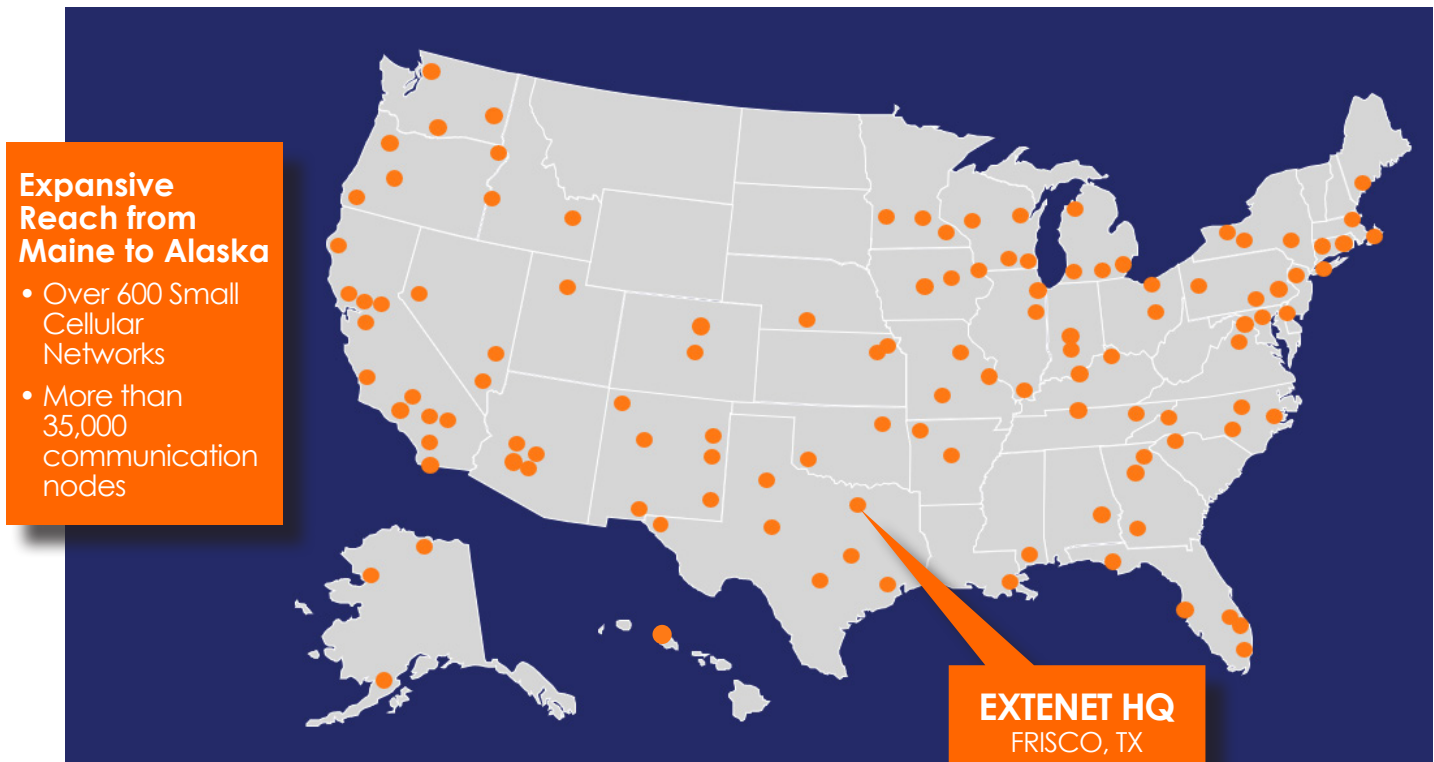
**SUPPORT &
MAINTENANCE**



SECTION 1. COMPANY OVERVIEW

1. Company Overview:

- A brief overview of your company, including its history, experience in deploying DAS solutions, and any relevant certifications or partnerships.



Headquartered in Frisco, Texas, Extenet is the nation's premier provider of indoor and outdoor fiber and wireless communications infrastructure.

Founded in 2002, Extenet deployed the first network in 2005 and is a recognized industry leader and owner and operator of 600+ small cellular networks comprising more than 35,000 communications nodes.

Extenet provides client and solutions-focused high-performance networks and a broad solution portfolio to bring the ultimate customer experience to life for nationwide wireless carriers, government municipalities and corporate entities, sports, entertainment and hospitality venues. The Extenet team is comprised of the industry's top infrastructure experts who proudly empower its clients by developing successful partnerships to achieve their digital infrastructure goals. Some of our recent successes include: **the entire MGM portfolio in Las Vegas - The Aria, MGM Grand and The Park MGM, The Sahara, and The Trump International, AT&T (Dallas Cowboys) Stadium and surrounding campus, Barclays Center (New York Nets), Madison Square Garden (New York Knicks), LoanDepot park (Miami Marlins), Fiserv Forum (Milwaukee Bucks), AT&T Center (San Antonio Spurs); and the San Francisco Financial District.**

As a premier network provider, Extenet is enabling indoor communications connectivity and operates networks in over 300 iconic buildings and venues, including government, transportation, sports and entertainment venues, commercial office space, healthcare facilities, hotels, and convention centers.





SECTION 2. TECHNICAL SOLUTIONS

2. Technical Solution:

- Detailed information about the DAS solution you offer, including the technology used, coverage capabilities, scalability, and any unique features or advantages.

World-class solutions with exceptional customer service.



Using distributed antenna systems (DAS), small cells and other advanced technologies, Extenet designs, builds, operates and supports transformative communications networks that enhance coverage and capacity while enabling superior wireless service in both outdoor and indoor environments.

HERE ARE SEVEN (7) OF THE SUCCESSFUL SOLUTIONS WE PROVIDE OUR CLIENTS ON A DAILY BASIS:

1. Mobility Networks

>>Delivering 4G LTE and 5G Indoors and Outdoors

- Extenet provides ultra-fast, scalable and reliable networking for Mobile Network Operators (MNOs), multi-system operators, real estate and venue owners, municipalities and communities, and enterprises.
- As the leading privately held provider of fiber, small cells and DAS networks, we enable complementary 4G LTE and 5G service both outdoors and indoors.
- We utilize a distributed network architecture that pushes connectivity capabilities to the network edge, enabling ultra-high bandwidth and low-latency networks with a best-in-class customer experience.

>>Delivering 4G LTE and 5G Indoors and Outdoors

Mobile connectivity is critical for modern communications, commerce and entertainment. As the leading independent provider of small cell networks we offer turnkey, node-only and fiber-only network delivery. We offer several solutions that include:

- Build fiber and small cells outdoors**
- Extend fiber to the buildings**
- Deploy small cells indoors**
- Operate our mobile broadband networks**



Complementing our technology expertise, our clients value our consultative approach and company-wide focus on delivering custom, creative solutions. **Extenet uses a distributed digital infrastructure design approach when deploying in large communities to create a dense, robust network for residential communities and commercial tenants.** Our network elements blend in with the developer's design and aesthetics while bringing high-tech services to master-planned communities.

2. Technical Solution (cont'd):

- Detailed information about the DAS solution you offer, including the technology used, coverage capabilities, scalability, and any unique features or advantages.

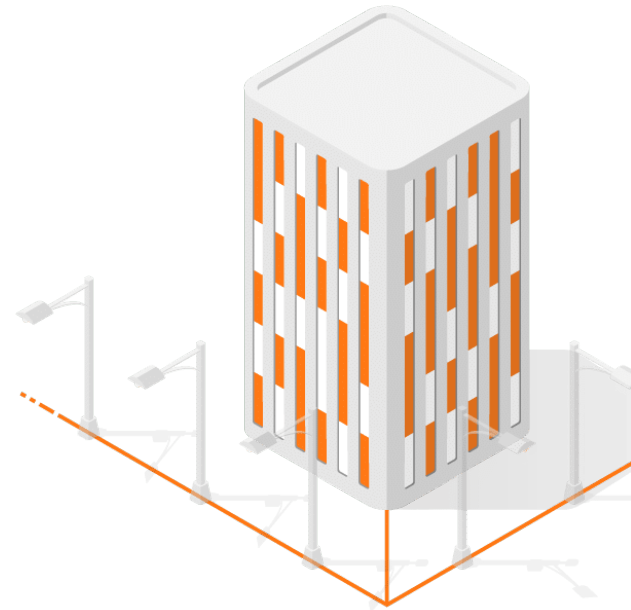
2. DARK FIBER & IP SERVICES

>> Delivering Advanced Connectivity

Enterprises and network operators increasingly benefit from both dark fiber and IP service connectivity to address their hyper-connected requirements.

Extenet customers looking for extra bandwidth often choose dark fiber, which also provides the necessary network redundancy. Many customers also seek managed and secure connectivity, including point-to-point and point-to-multipoint dedicated fiber and ethernet service.

Extenet has a contemporary, dense and high-capacity fiber footprint that provides national and international interconnectivity. Our robust 400Gbps-capable backbone is optimally designed to ensure low latency alongside carrier-class redundancy. Our optical wavelength service also delivers low latency while guaranteeing network diversity with quality-of-service assurance.customer experience.



3. MANAGED INFRASTRUCTURE

>> Delivering Your Building's Critical Communication Infrastructure

Building owners need a communications infrastructure partner that can design, deploy and operate a digital infrastructure campus-wide. And they need 24/7 support with prioritized escalation levels to ensure any issues are solved quickly, so you never have to worry about down time.

Extenet provides hub services with distributed fiber solutions in a fully managed infrastructure service offering. Our networks are thriving in 250+ iconic and historical buildings, which was accomplished by focusing on delivering custom, best-in-class, customer-focused solutions. Our managed fiber offering can serve as the foundation for a multitude of value-add services, including:

- Building automation, IoT support and intelligent buildings
- Carrier co-location rooms hosting a multitude of network operators
- Micro data centers supporting enterprise IT needs
- Multi-carrier mobility services, including 4G LTE and 5G
- Public safety network access and connectivity in case of emergency



2. Technical Solution (cont'd):

- Detailed information about the DAS solution you offer, including the technology used, coverage capabilities, scalability, and any unique features or advantages.

4. EDGE COMPUTING

>> Your Network's Edge is the Differentiator

Today's communication needs require localized content and Edge networks alongside managed fiber have become the most significant technology differentiators. 5G involves hyper-densification with fiber and small cells being deployed in large scale across the country. Low latency is required to deliver the promise of 5G everywhere.

Extenet is at the forefront of the drive towards 5G with Edge networking and managed fiber offerings that have the bandwidth, latency and security your business demands. Extenet's flexible, variable network can handle a variety of traffic from texting to video streaming and beyond. Our mobile Edge computing solutions put your network on-site to virtually eliminate lag, enhancing the performance of applications across your organization. Furthermore, we offer controlled access with defined security parameters—customized to your business needs.

We've deployed Edge networks at hundreds of sites and are currently building and operating 5G, CBRS and private LTE networks for our customers.



5. DATA CENTER CONNECTIVITY

>> Delivering Ultra-Fast and Secure Fiber Connectivity

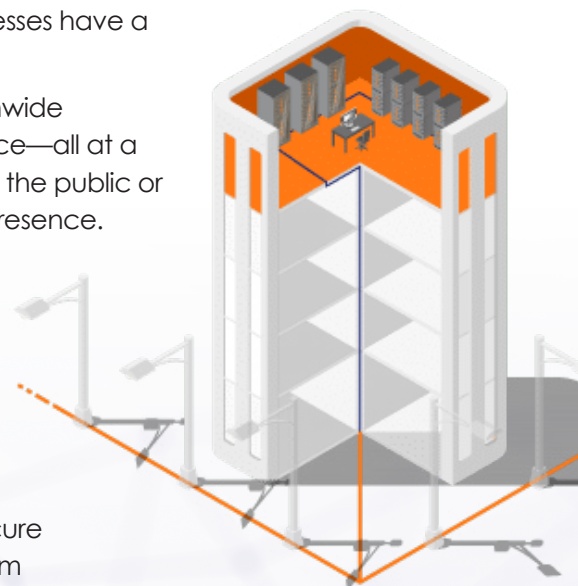
With an estimated 75 percent of enterprise applications now being hosted in the cloud, and enterprise IT infrastructure being located off premises, businesses have a significant need for ultra-fast and secure connectivity.

Extenet builds out networks with high-capacity fiber that delivers nationwide interconnectivity with unmatched reliability, bandwidth and performance—all at a competitive price. We help our customers reach and interconnect with the public or private cloud provider of choice and create a comprehensive cloud presence.

>> Best-in-Class Fiber Connectivity for Your Unique Needs

Extenet prides itself on designing and delivering future-proof networks. We have a singular mission to deliver best-in-class connectivity solutions, and fiber is an important enabler in our success as a trusted partner for enterprise and carrier customers.

We build outside and inside fiber plants with additional dark strands needed to support future expansion and transitioning enterprises to secure cloud structures. Our dedicated Network Operations Center (NOC) team is integral to achieving unparalleled customer satisfaction with technical staff available 24/7/365 to address all technical and operational needs.



2. Technical Solution (cont'd):

- Detailed information about the DAS solution you offer, including the technology used, coverage capabilities, scalability, and any unique features or advantages.

6. SMALL CELL NETWORKS

>> Delivering Densified Carrier Networks

Small cells are the new norm in wireless mobility networks, as Mobile Network Operators (MNOs) use them to densify and expand their 4G LTE and 5G networks. Extenet's small cells augment these macro wireless networks for superior coverage, reliability and performance no matter where your customers are located.

With a typical range of 30 feet to several hundred feet, small cells are compact, low-power base stations that operate in a wide range of frequencies. While legacy macro networks often cover a radius of several miles, small cells can better serve specific high-traffic areas where there is a need to alleviate network congestion related to voice, data and video.

Due to the required density and critical placement of small cells, Extenet's extensive distributed network expertise has become a huge asset for MNOs in their efforts to ensure a well-designed small cell networks provides flexibility, reliability and scalability.

Our turnkey approach means we customize our solutions to bring your vision to life by designing and building the network as well as operating and supporting it with our NOC's 24/7/365 monitoring, Extenet works closely with municipal officials to provide outreach, education and assistance in the planning and deploying of small cell networks. Our goal is to establish positive, long-term relationships with local officials and community residents to enable high-capacity mobile communications services for all.



2. Technical Solution (cont'd):

- Detailed information about the DAS solution you offer, including the technology used, coverage capabilities, scalability, and any unique features or advantages.

7. PRIVATE WIRELESS NETWORKS

>> Delivering Next-Gen Enterprise Connectivity

When it comes to large scale operations, today's leading enterprises demand a wireless network that can deliver powerful, seamless performance, security, mobility and affordability simply not possible using legacy WiFi networks.

Extenet's private wireless networks leverage carrier-hardened 4G and 5G mobile network technologies and CBRS to enable your enterprise to take advantage of a private wireless network without the need to license costly spectrum or settle for a public network.

Extenet will design, build, commission, monitor and maintain your private wireless network through our Network-as-a-Service (NaaS) solution, which provides a secure, dedicated, low-latency and performance-optimized network to support your mission-critical applications.

That means, within your building, you define who can access your network and what applications they can utilize. This unrivaled security ensures your proprietary information, customer data and critical systems are never at risk of a breach.





SECTION 3. RESIDUAL INCOME PAYMENT STRUCTURE

3. Residual Income Payment Structure

- A proposal or outline of how a residual income payment structure could be integrated into our partnership agreement.
- Details on how residual income would be calculated, distributed, and monitored.
- Examples or case studies of past DAS projects with a residual income payment structure, if applicable.

Once we have gained a comprehensive grasp of your objectives, our collaborative efforts can delve into strategic possibilities to generate immediate, recurring, and fresh streams of revenue for both organizations. Extenet stands ready to invest the necessary capital to establish an extensive digital infrastructure, thereby paving the way for revenue avenues to flourish for HHC. This investment is made with a commitment to delivering the utmost in technology experiences for residents, visitors, and tenants, ensuring a seamless and enriching environment for all parties involved.



SECTION 4. COST AND PRICING INFORMATION

4. Cost and Pricing Information

- A breakdown of the initial setup costs, ongoing maintenance fees, and any additional expenses associated with the DAS implementation.
- Information on any revenue-sharing or commission percentages related to the residual income payment structure.

At this pivotal moment, Extenet earnestly requests your understanding in refraining from disclosing precise cost and pricing details, given the ever-evolving and uncertain state of current market conditions. It's essential to recognize that cost and pricing information is intricately tied to various factors, such as the specific market, geographical location, and the unique characteristics of the venue.

Instead, Extenet warmly extends an invitation to the Howard Hughes team to schedule a meeting at a more favorable juncture. During this meeting, we can delve deeply into all aspects related to cost and pricing, in addition to project specifications for any upcoming endeavors on your horizon. We fully grasp the distinctive nature of each project, which necessitates a meticulous assessment to determine accurate cost and pricing. As your dedicated partner, we are fully committed to a close and collaborative partnership with the Howard Hughes team to enhance real estate values in conjunction with local market service providers.



SECTION 5. REFERENCES AND TESTIMONIALS

MGM RESORTS INTERNATIONAL



CLIENT NAME:
MGM RESORTS INTERNATIONAL

**DURATION AND DATE
(START AND END) OF THE AGREEMENT:**
2022 - PRESENT

CLIENT CONTACT INFORMATION:
John Kompare
O: (702)692-9157
C: (702)823-8560
jkompare@mgmresorts.com

Includes concurrent engineering, constructing and implementation of new 5G wireless infrastructure and carrier service throughout all ten (10) of their Las Vegas venues, five of which were recently completed and five that are currently in progress. Altogether, the 10 MGM resort properties span nearly 50 million square feet across Las Vegas: The Grand Garden Arena (17K seats), Michelob Ultra Arena (12K seats) and numerous smaller live event arenas (Dolby Live at Park MGM, O, Ka theatres).

Complete turnkey design, engineering, construction, project management, construction management, materials & procurement management for each venue from start to on air. Post on air, monitoring, maintenance and change management, upgrade management. Negotiated and contracted carrier participation and system funding.

Design includes consolidated Hub locations for multiple headends to service the portfolio of venues. JMA is the OEM. Nearly 8000 antennas are being installed across these venues for cellular coverage. Depending on each venue's unique attributes, and scheduling limitations that account for the ongoing needs of these busy venues, each build varied from 4 months to 9 months to complete. We leveraged multiple GCs and partners with expertise in the inbuilding space and ability to scale resources, to complete construction, integration and on-air in time for Formula 1 (11/23) and Superbowl (2/24).



MADISON SQUARE GARDEN NEW YORK CITY, NEW YORK



CLIENT NAME:
MADISON SQUARE GARDEN

**DURATION AND DATE
(START AND END) OF THE AGREEMENT:**
2011 - PRESENT

CLIENT CONTACT INFORMATION:
Bill Martino
VP of Capital Projects and Infrastructure
(212) 465-6174
Bill.Martino@msg.com

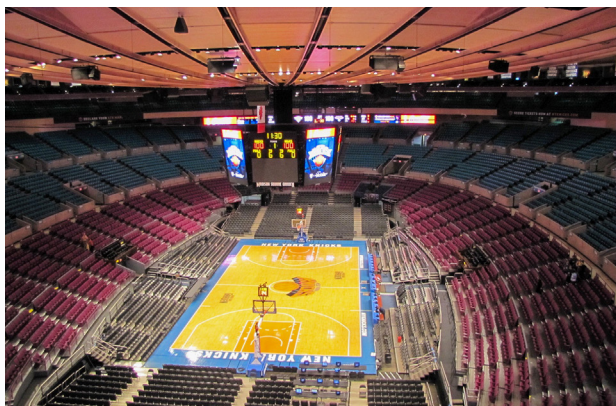
The Madison Square Garden DAS became operational in 2011. The DAS supports all major carriers. The system was modeled after AT&T Stadium (Cowboys Stadium) which went operational in 2009.

The Madison Square Garden Company reached out to the Extenet Dallas team after reading about the success of the Cowboys' technology.

The system was designed and commissioned by CommScope. The project and installation was overseen by Extenet. Madison Square Garden owns the DAS and Extenet provides operational management. All maintenance, performance, monitoring, and upgrades are all overseen by Extenet.

The building is approximately 820,000 sq. ft. and contains both a 5,600-seat theater and above it, a 20,000-seat arena. Extenet managed the process to remove and re-install the DAS as necessary during a multiyear renovation. Extenet made all necessary modifications to the DAS to ensure proper coverage and capacity in new areas.

The DAS consists of 17 zones, 204 radio units, and 467 antennas. Onsite testing and calculations show the system covers 96% of the building. The system is supported by all the carrier's latest technologies. LTE being the current carrier standard.



AT&T/COWBOYS STADIUM ARLINGTON, TX



CLIENT NAME:
AT&T/COWBOYS STADIUM

**DURATION AND DATE
(START AND END) OF THE AGREEMENT:**
2009 - PRESENT

CLIENT CONTACT INFORMATION:
Matt Messick
Director of IT Operations
317-917-2546
Mmessick@DallasCowboys.net

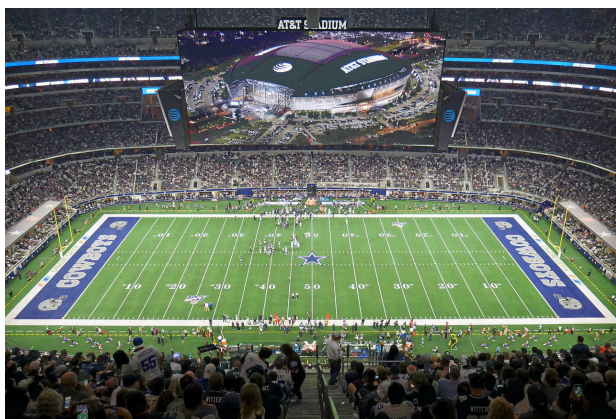
AT&T Stadium, also known as the Death Star for its massive size, can be seen from over five miles away from downtown Dallas or Fort Worth. The stadium, which opened in 2009, is home to the NFL's Dallas Cowboys and is one of the largest stadiums in the world. With a seating capacity of 100,000-plus, the stadium is in the top ten by capacity worldwide.

- Over 3 million square feet of space
- Largest 5G stadium DAS Network
- 100,000+ seating capacity
- 30 events annually in addition to the NFL games

Recently, Extenet, along with AT&T and CommScope, performed a massive upgrade to the 5G network. Completed in just sixteen weeks, the upgrades included a brand new high-capacity fiber network and 5G network densification for mid-band spectrum. 5G network upgrades include:

- 670 sectors, 850 nodes, 2,345 antennas
- 33+ miles of fiber, Supports direct MNO fiber connection; no local BTS
- 20 masting antennas

Extenet has been the network provider at the marquee venue for many years. We are responsible for the design, build and operations of the high-capacity fiber backbone within the stadium, Distributed Antenna System (DAS) and telecommunication head-end space. Extenet provides support to all national wireless carriers to give end users the best possible in-stadium experience. Extenet also supports the public safety and in-house two-way radio communications at the venue.



AT&T CENTER SAN ANTONIO, TX



CLIENT NAME:
AT&T CENTER

**DURATION AND DATE
(START AND END) OF THE AGREEMENT:**
2022 - PRESENT

CLIENT CONTACT INFORMATION:
Nguyen Nguyen
Sr. Director of Information Technology
210-444-5159
NNguyen@Spurs.com

The \$110 million renovation of AT&T Center, home to the NBA's San Antonio Spurs and more than 250 annual events, vastly improved the game-day experience. On non-game days a greatly expanded fan shop and a Whataburger restaurant enliven the neighborhood.

Inside, fans enjoy renovated concourses, all-new seating, new lighting, 200 pieces of artwork, a high-definition scoreboard, a new audio system, enhanced Wi-Fi and several new restaurants. Premium options include 14 theater boxes that share a private dining area and a high-end VIP club for courtside season ticket holders. On the balcony level, two corner bars provide clear views of the action on the court.

The AT&T Center includes Neutral Host CommScope DAS, with C-Band and 4G/5G, and Private wireless over CBRS.



BARCLAYS CENTER BROOKLYN, NEW YORK



CLIENT NAME:
BARCLAYS CENTER

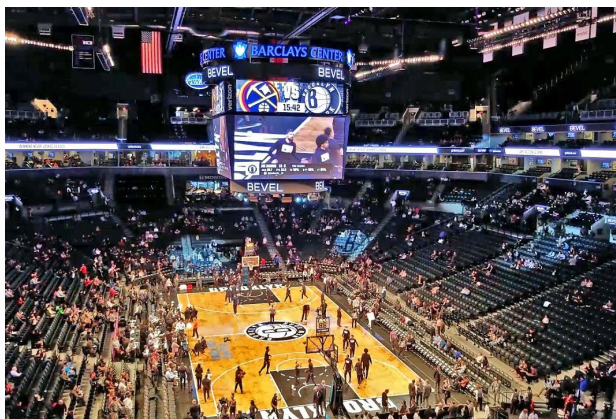
**DURATION AND DATE
(START AND END) OF THE AGREEMENT:**
2012 - PRESENT

CLIENT CONTACT INFORMATION:
Marcus Antoine
Senior Director, Information Technology
at Barclays Center
mantoine@barclayscenter.com
(917) 618-6151

Barclays Center, opened in 2012, is a multi-purpose indoor arena in the New York City borough of Brooklyn. It is part of a \$4.9 billion business and residential complex now known as Pacific Park. The arena is home to the NBA's Brooklyn Nets, the WNBA's New York Liberty, and the NHL's NY Islanders. The arena also hosts many concerts, conventions, and other events throughout the year.

- 700,000 square feet of mixed-use stadium space
- Max seating capacity of 19,000
- Home to the NBA's Brooklyn Nets
- Hosts 3+ million visitors each year

Extenet designed and installed a DAS in the arena on day one that supported service from all four major wireless carriers. The network accommodates staff and fans, who watch video, text, and post social media on their mobile devices before, during and after the event. Extenet, which was brought in as part of the initial design and construction phase, met an aggressive schedule, and delivered a turnkey network that aligns naturally with the arena's one-of-a-kind design.



FISERV FORUM MILWAUKEE, WI



CLIENT NAME:
FISERV FORUM

**DURATION AND DATE
(START AND END) OF THE AGREEMENT:**
2018 - PRESENT

CLIENT CONTACT INFORMATION:
Milwaukee Bucks (Fiserv Forum)
Robert Cordova
Chief Technology Officer
rcordova@bucks.com
414-908-0873

With one of the most demanding arena-sized events, the wireless networks at Milwaukee's Fiserv Forum appear to be more than ready to handle any audience demand for mobile connectivity.

With a full-featured distributed antenna system (DAS) deployed and operated by Extenet Systems using gear from JMA Wireless.

The facility included Neutral Host DAS, JMA equipment, and 5G.



CIRCUIT OF THE AMERICAS RACETRACK AUSTIN, TX



CLIENT NAME:
CIRCUIT OF THE AMERICAS RACETRACK

**DURATION AND DATE
(START AND END) OF THE AGREEMENT:**
2013 - PRESENT

CLIENT CONTACT INFORMATION:
Leo Garcia
Vice President of Facilities
and Track Operations
512-301-6600
Leo.garcia@thecircuit.com

The Circuit of the Americas (CoTA) is the only Formula One racetrack in the U.S. The venue hosts over 240,000 visitors for the Formula One United States Grand Prix. It has a 120,000-person seating capacity, located on over 1,500 acres of land and the racetrack is 3.41-mile long.

The renowned racetrack facility has a high-quality Distributed Network owned and operated by Extenet Systems that provides fast, reliable communications to the growing number of spectators who use their mobile devices at the venue.

Extenet is currently installing a new network to provide a new 5G DAS and enterprise networks for CoTA.





SECTION 6. TIMELINE AND PROJECT MANAGEMENT

6. Timeline and Project Management

- An estimated timeline for the deployment of the DAS system, including key milestones.
- Information on your project management approach and communication processes.

From start to finish, we are committed to helping you achieve success every step of the way.

Our team includes a highly experienced group of professionals, ranging from project managers, VP of field operations to executive leadership team members. In addition to our team, Extenet has a regional team with a strong local presence, which provides us with the advantage of having field level employees all the way to Executive Leadership Team members on-site to oversee and manage multiple projects anywhere in the United States. Here are some of the advantages we bring through our management and support.

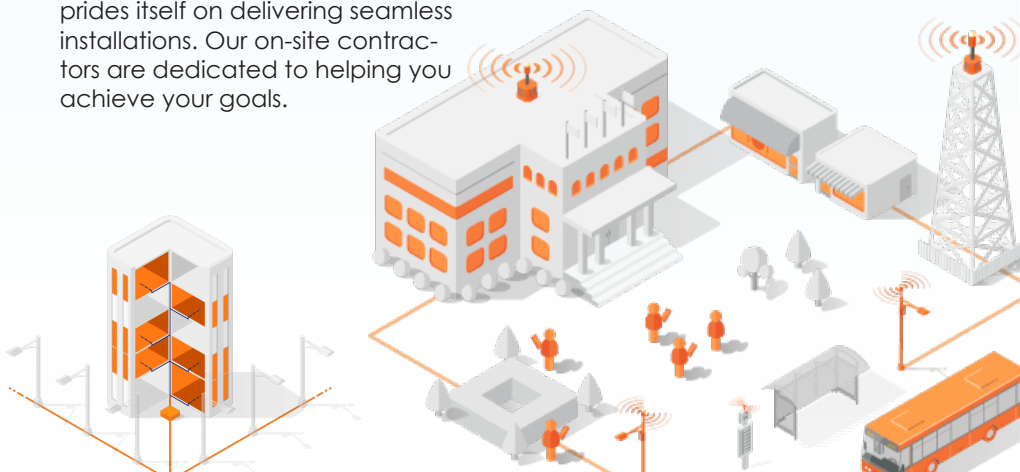
- **Flexible equipment elements that provide for future expansion and scalability**
- **Dedicated NOC to respond to network outages with its 24/7/365 monitoring capabilities**
- **Web-based customer interface module (CIM) allows access to network status, alarms and reports**

By leveraging our knowledge and expertise in multiple areas of the country, we are well-versed in managing various aspects of infrastructure projects, including coordinating with General Contractors, obtaining necessary permits with the city, handling equipment orders, installation, testing, and network deployment.

The complete installation of a DAS system highly depends on the property's project schedule and a variety of other considerations. Among these are the availability of site access, infrastructure needs such as a conduit, types of signals (cellular or ERCS), and whether the project is newly built or a retrofit. These uncertainties can all be addressed through a proposal, which will include all of the solutions for your project.

Here are some general milestones that are achieved in completing a DAS system from start to finish.

- 1. Consult:** During this phase, we'll address your coverage concerns and assess your architectural plans to determine the necessity of a site survey. If required, our Solutions Engineer (SE) will visit your site to conduct signal strength readings both inside and outside the property.
- 2. Survey:** Our comprehensive survey involves the utilization of the highly regarded PCTel SeeHawk, known for its exceptional accuracy and reliability in RF testing. This survey will identify carriers and specific areas where signal strength is lacking within the building.
- 3. Propose:** We consolidate all site-related data, including your budget, to craft a customized solution that maximizes value for your investment.
- 4. Procure:** After receiving approval and a signed proposal, our SE will initiate the equipment procurement process, marking the commencement of installation preparations.
- 5. Schedule:** At the proposal signing stage, our SE and team members collaborate with your General Contractor and/or property ownership to synchronize schedules and ensure a smooth progression.
- 6. Installation:** Our expert teams wire and install your cellular or DAS system in accordance with the established schedule. Illuminati Labs prides itself on delivering seamless installations. Our on-site contractors are dedicated to helping you achieve your goals.
- 7. Commission:** This is the exciting phase where we work out the issues and fine-tune the system to ensure a flawless operation.
- 8. Report:** We generate a post-installation heat map, similar to the initial survey, revealing the difference between signal coverage before and after the cellular DAS system is operational.
- 9. Next Site:** We maintain a collaborative partnership with our clients and developers, assisting them with subsequent projects, and consistently striving for seamless project integration.





SECTION 7. COMPLIANCE AND REGULATORY CONSIDERATIONS

7. Compliance and Regulatory Considerations

- Information regarding compliance with relevant regulations and standards for DAS deployment in our area.

For this RFI, we have included several standard documents that are required for compliance in regards to financial stability and liability. The following pages include:

1. Bonding Letter
2. Audit Letter
3. Certificate of Liability Insurance

1. Bonding Letter



Arthur J. Gallagher & Co.



June 26, 2023

Re: ExteNet Systems, LLC

To Whom It May Concern:

Harco National Insurance
Company (IAT Surety)
1560 Wall Street, Suite 207
Naperville, IL 60563

USA

At the present time, Harco National Insurance Company stands prepared to support ExteNet Systems, LLC's bond need for an annual Performance and Payment bond as required.

Please note that the decision to issue performance and payment bonds is a matter between ExteNet Systems, LLC and Harco National Insurance Company, and will be subject to our standard underwriting at the time of the final bond request, which will include but not limited to the acceptability of the contract documents, bond forms, and financing. We assume no liability to ExteNet Systems, LLC, third parties, or to you if for any reason we do not execute said bonds.

Harco National Insurance Company is listed on the US Treasury Department's Listing of Approved Sureties (2005 Department Circular 570) and is rated A- X by A.M. Best Company.

Sincerely,

Harco National Insurance Company

William T. Krumm

Attorney-In-Fact



2. Audit Letter - Financial



Ernst & Young LLP
155 North Wacker Drive
Chicago, IL 60606-1787

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ey.com

Report of Independent Auditors

The Board of Directors
ExteNet Systems, LLC and Subsidiaries

Opinion

We have audited the consolidated financial statements of ExteNet Systems, LLC and Subsidiaries (the Company), which comprise the consolidated balance sheets as of December 31, 2022 and 2021, and the related consolidated statements of operations, changes in members' and stockholder's equity, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements").

In our opinion, the accompanying financial statements present fairly, in all material respects, the financial position of the Company at December 31, 2022 and 2021, and the results of its operations and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.

Basis for Opinion

We conducted our audits in accordance with auditing standards generally accepted in the United States of America (GAAS). Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are required to be independent of the Company and to meet our other ethical responsibilities in accordance with the relevant ethical requirements relating to our audits. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Restatement of 2021 Financial Statements

As discussed in Note 2 to the financial statements, the 2021 financial statements have been restated to correct errors related property, plant and equipment, revenues, other receivables, and other various items. Our opinion is not modified with respect to this matter.

Adoption of New Accounting Standard

As discussed in Note 3 to the consolidated financial statements, the Company changed its method of accounting for leases in 2022 due to the adoption of ASU No. 2016-02, Leases (Topic 842), as amended, using the modified retrospective approach.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free of material misstatement, whether due to fraud or error.

2. Audit Letter - Financial (cont'd.)



Ernst & Young LLP
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Chicago, IL 60606-1787

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Fax: +1 312 879 4000
ey.com

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about the Company's ability to continue as a going concern for one year after the date that the financial statements are available to be issued.

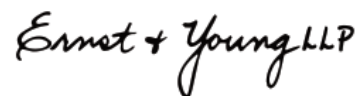
Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free of material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

In performing an audit in accordance with GAAS, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about the Company's ability to continue as a going concern for a reasonable period of time.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control-related matters that we identified during the audit.



July 31, 2023

3. Certificate of Liability Insurance


CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
6/27/2023

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an **ADDITIONAL INSURED**, the policy(ies) must have **ADDITIONAL INSURED** provisions or be endorsed. If **SUBROGATION IS WAIVED**, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER IMA, Inc. - Dallas Division 14221 Dallas Parkway, Suite 700 Dallas TX 75254		CONTACT NAME: IMA Dallas Team PHONE (A/C, No, Ext): 972-458-8700 FAX (A/C, No): E-MAIL ADDRESS: DALCERTACCTS@imacorp.com															
INSURED Extenet Systems, LLC 3030 Warrenville Rd., 3rd FL Lisle, IL 60532		INSURER(S) AFFORDING COVERAGE <table border="1"> <tr> <th>INSURER</th> <th>NAIC #</th> </tr> <tr> <td>INSURER A: The Hanover Insurance Company</td> <td>22292</td> </tr> <tr> <td>INSURER B: Massachusetts Bay Insurance Company</td> <td>22306</td> </tr> <tr> <td>INSURER C: The Hanover American Insurance Company</td> <td>36064</td> </tr> <tr> <td>INSURER D: The Hanover Casualty Company</td> <td>41602</td> </tr> <tr> <td>INSURER E:</td> <td></td> </tr> <tr> <td>INSURER F:</td> <td></td> </tr> </table>		INSURER	NAIC #	INSURER A: The Hanover Insurance Company	22292	INSURER B: Massachusetts Bay Insurance Company	22306	INSURER C: The Hanover American Insurance Company	36064	INSURER D: The Hanover Casualty Company	41602	INSURER E:		INSURER F:	
INSURER	NAIC #																
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INSURER D: The Hanover Casualty Company	41602																
INSURER E:																	
INSURER F:																	

COVERAGES
CERTIFICATE NUMBER: 1439957906

REVISION NUMBER:


THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL SUBR INSD WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
D	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR <input checked="" type="checkbox"/> BI/PP DED: \$25K <input checked="" type="checkbox"/> XCU not EXCLUDED GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input checked="" type="checkbox"/> PRO-JECT <input checked="" type="checkbox"/> LOC OTHER:		ZHDH87380401	1/2/2023	1/2/2024	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 1,000,000 MED EXP (Any one person) \$ 15,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ 2,000,000 \$
D	<input type="checkbox"/> AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input checked="" type="checkbox"/> HIRED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> NON-OWNED AUTOS ONLY		AHDH85596101	1/2/2023	1/2/2024	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
D	<input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED RETENTION \$		UHDH87381001	1/2/2023	1/2/2024	EACH OCCURRENCE \$ 25,000,000 AGGREGATE \$ 25,000,000 \$
C B A	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N N	WZDH85619701 WDDH87382601 WMDH87381501	1/2/2023 1/2/2023 1/2/2023	1/2/2024 1/2/2024 1/2/2024	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000
A	Professional/Cyber Liability		LHDH87384801	1/2/2023	1/2/2024	Limit Retention \$10,000,000 \$75,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
 Pollution Liability Coverage: Policy #PCADB50211230123
 Effective Dates: 01/02/2023-01/02/2024 Insurer: Berkley Insurance Company
 \$10,000,000 Limit; Claims Made

See Attached...

CERTIFICATE HOLDER
CANCELLATION

For Insurance Information Only	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
	AUTHORIZED REPRESENTATIVE 

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ACORD 25 (2016/03)

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3. Certificate of Liability Insurance (cont'd.)

AGENCY CUSTOMER ID: EXTESYS

LOC #: _____



ADDITIONAL REMARKS SCHEDULE

Page 1 of 1

AGENCY IMA, Inc. - Dallas Division		NAMED INSURED ExteNet Systems, LLC 3030 Warrenville Rd., 3rd FL Lisle, IL 60532
POLICY NUMBER		
CARRIER	NAIC CODE	EFFECTIVE DATE:

ADDITIONAL REMARKS

THIS ADDITIONAL REMARKS FORM IS A SCHEDULE TO ACORD FORM.

FORM NUMBER: 25 **FORM TITLE:** CERTIFICATE OF LIABILITY INSURANCE

Certificate Holders are included as Additional Insured on the General, Automobile and Umbrella Liability Policies if required by written contract or agreement subject to the policy terms and conditions. A Waiver of Subrogation is provided in favor of "Additional Insured" on the General, Automobile, Umbrella Liability and Workers Compensation Policies if required by written contract or agreement subject to policy terms and conditions. This Insurance is Primary and Non-Contributory on the General, Automobile and Umbrella Liability Policies subject to policy terms and conditions. Any Exclusion for Liability within 50 feet of railroad tracks has been deleted. 30 Day Notice of Cancellation with respects to the General, Automobile, Umbrella Liability and Workers Compensation Policies if required by written contract or agreement subject to the policy terms and conditions.



SECTION 8. SUPPORT AND MAINTENANCE

8. Support and Maintenance

- Details on the support and maintenance services you offer, including response times and service level agreements (SLAs).

Our singular mission is to deliver best-in-class digital infrastructure solutions, today and in the future.

At Extenet, we understand the most crucial aspect of advanced connectivity is often the fiber itself. We focus on building our outside and inside fiber plants with the additional strands needed to support future growth. This ensures reduced costs for future growth and expansion as well as improving speed to market timeframes.

Our projects include Service Level Agreements (SLAs) which include the monitoring and maintenance of our installation and products. Extenet's regional team provides you with the advantage of rapidly deploying field level employees all the way to Executive Leadership Team members to address any on-site issues and oversee multiple projects anywhere in the United States. This brings several advantages that include:

- **Flexible equipment elements that provide for future expansion and scalability**
- **Dedicated NOC to respond to network outages with its 24/7/365 monitoring capabilities**
- **Web-based customer interface module (CIM) allows access to network status, alarms and reports**

ExteNet delivers carrier grade service assurance for our networks with 24x7x365 monitoring and operations management centers, and a nationwide team of expert local market-based RF (Radio Frequency), Fiber, IP, co-location Security, and maintenance engineers. Supporting these teams is a distributed national inventory of spare equipment, fiber, and materials maintained in local markets to ensure we can rapidly restore service, whether the issue impacts a single node or fiber strand, or impacts an entire region, in the case of extreme weather.

Our committed **Network Operations Center (NOC)** plays a central role in our customer engagement process, with our technical staff accessible around the clock, 365 days a year, to cater to your technical and operational requirements. Under the vigilant guidance of our Executive Leadership Team, the synergy of our NOC, and the local expertise of our onsite regional teams, Extenet stands fully prepared to provide exceptional service.



5844 John Hickman Pkwy, Suite 600, Frisco, TX 75034

Phone: 972.972.7200

Fax: 630.577.1332

extenet.com